**Klaudio Kalari**

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**Qualifications**

* 5+ years of experience in tax, accounting and financial reporting.
* BA/BS degree in Economics, Accounting, postgraduate in Financial Planning, Fraud Investigation and Data Analytics.
* CFE and ACCA designations in progress.

**Technical Skills**

**Tools:** Excel, VBA, R, JavaScript**,** Python, NumPy, Pandas, Matplotlib, Scikit learn, Machine Learning

**Databases:** SQL, PostgreSQL, MongoDB

**Web Visualisation:** HTML, CSS, JavaScript, Bootstrap, Tableau, Dashboarding, D3.js,

**Financial:** QuickBooks, Practice Management, Cantax

**Work Experience**

**Tax Expert** January 2022 - Current

**Intuit** Toronto

*Key Responsibilities:*

* A virtual, seasonal and client-facing position, providing tax advice for personal tax returns.
* Reviews individual tax returns to ensure they are compliant and accurate.
* Help clients as they work on their tax return with tax advice and troubleshoots tax

questions; communicates directly with clients, answering specific tax questions (written & verbally).

* Research tax regulations to support advice and provides expert information on how to

maximize client’s tax return.

**Senior Tax Accountant** September 2020 - Current

**Ace Accounting** Toronto

*Key Responsibilities:*

* Review and file payroll, WSIB, T4, T1, T2, T5, T5018, HST/GST.
* Preparing year end working paper files and financial statements
* Review GL, reconciliations, income, surpluses, liabilities, payables, receivables, accruals etc.
* Closing the books for year end.

*Key Accomplishments:*

* Finalized financial statements for more than 200 corporations across different industries, including a client listed in the stock market.
* Delivered hundreds of tax returns and provisions.
* Delivered more than 300 hundred T1’s and more than 150 T2’s using tax software.

**Senior Finance Analyst, Reporting** May 2019 – August 2019

**Vodafone** Albania

*Key Responsibilities:*

* Preparing and analyzing Budget and Forecasts, challenging business unit inputs and developing high-quality, ambitious but realistic financial plans based on in-depth business knowledge.
* Identifying and clarifying main variations to plans, the trends and respective business drivers, proposing remediations whenever required.
* Improving business results and operational efficiency with effective financial management control and accurate reporting.
* In charge of revenue recognition according to IFRS 15 standards.

*Key Accomplishments:*

* Assisted in due diligences for 2 major purchases
* Provided financial reporting and control for a company serving more than 1 million clients.

**Grant Manager** April 2018 - March 2019

**Helvetas Swiss Intercooperation** Albania

*Key Responsibilities:*

* Review financial statements, tax, budgets and business plans submitted at the Swiss Development Fund, to assess their eligibility for the grants scheme.
* Liaise closely with key stakeholders to strengthen business models and financial performance.

*Key Accomplishments:*

* Helped 6 businesses launch 8 new innovative products, 2 innovative delivery methods, employed 120 people in a sustainable manner.
* Introduced 2 innovative diversified financial models that helped business grow.

**Senior Tax Accountant** July 2012 - March 2018

**Deloitte Albania & Kosovo** Albania

*Key Responsibilities:*

* Performed external research on complex areas of accounting and tax and prepared memos on accounting and tax treatment in Albania and across tax practices in Deloitte Central Europe.
* Regularly filed corporate tax returns, HST, double tax treaties, payroll, transfer pricing etc.
* Manage due diligence projects and determine potential tax liabilities and exposures in both strategic and private equity transactions.
* Prepare complete as well as consolidated group financial statements for compliance with IFRS and national accounting standards, including the supporting note disclosures and management reporting packs.

*Key Accomplishments:*

* Supported approximately 10 clients by effectively handling all accounting and tax duties.
* Regularly worked with M&A transactions on due-diligence projects.
* Lead teams of 6 junior tax accountants through accounting and tax fieldwork, which involved providing direct coaching on specific tasks and reviewing workpapers to ensure procedures and documentation met regulatory and quality standards.
* Served a large client portfolio, transactions amounting $1 billion annually and 1,500 employees.

**Education**

**Data Analytics** May 2020 – December 2020

**Bootcamp Certificate: University** **of Toronto**

A 24-week intensive program focused on gaining technical programming skills in Excel, VBA, Python, R, JavaScript, SQL Databases, Tableau, Big Data, and Machine Learning.

**Fraud Exam and Forensic Accounting** September 2020 – April 2021

**Postgraduate: Seneca College, Toronto**

**Financial Planning** September 2019 – April 2020

**Postgraduate: Seneca College, Toronto**

**Business Administration and Accounting, Economics** 2007 – 2011

**University Diploma: Istanbul University, Turkey**

Finished Double Major within four years with a GPA of 3.53 and 3.6 respectively